

# ASX RELEASE



Friday, 19 March 2021

## Prospectus & PDS Lodged for \$93.4 Million Capital Raising

Dealt Limited (Dealt or ASX:DET) is pleased to announce the lodgement of a Prospectus & PDS for **Dealt Group** (comprising of Dealt Limited and Dealt Trust of which 360 Capital FM Limited is to be the responsible entity) with the ASIC.

The Prospectus & PDS is lodged in relation to a capital raising of a minimum of \$28.4 million up to a maximum of \$93.4 million at \$0.50 per share to support the recapitalisation and restructure of Dealt Group.

Upon completion of the raising, Dealt will be targeting a 6% annual return from investment activities (paid monthly) as well as potential capital growth from other activities such as broking and dealt platform revenue as well as potential royalty streams from Dealt platform rollout in other countries.

Dealt Group have appointed a capital raising and broker team comprised of Cambridge Investment Partners (Investment Adviser), Shaw and Partners (Lead Manager) and Vested (Co-Manager) to assist with the raise.

Dealt Group is a fully integrated real estate debt platform, originating, broking and managing Australian and New Zealand debt investments.

The Dealt electronic marketplace currently has 67 Australian non-bank lenders and 485 brokers already signed up to the platform and is used by many Australian real estate developers and investors daily to source their non-bank debt requirements.

For more information on Dealt Group's capital raising and to register your interest, visit [www.dealtgroup.com.au](http://www.dealtgroup.com.au)

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Subject to the completion of the capital raising, Dealt Group will:

- Purchase AMF Finance from 360 Capital Group and 360 Capital REIT;
- Purchase the Dealt technology platform from the 360 Capital Group and private investors.

Authorised for release by Philip Raff, Managing Director.

ENDS

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