

ASX RELEASE



Friday, 26 March 2021

Replacement Prospectus & PDS Lodged for \$93.4 Million Capital Raising

Dealt Limited (Dealt or ASX:DET) is pleased to announce the lodgement of the attached Replacement Prospectus & PDS with ASIC for **Dealt Group** (comprising of Dealt Limited and Dealt Trust of which 360 Capital FM Limited is to be the responsible entity).

We invite you to apply to support the recapitalisation and restructure of Dealt Group.

We confirm the offer will open **Monday 29 March 2021.**

For more information on Dealt Group's capital raising and to register your interest, please visit www.dealtgroup.com.au

Authorised for release by Phillip Young, Company Secretary.

ENDS

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