

7 May 2021

Capital Raising Update

Further to the Capital Raise and Restructure that was announced on 19 March 2021, the Directors of Dealt Limited (Dealt or ASX: DET) advise that the Minimum Subscription has not been reached.

Dealt Limited will withdraw the Prospectus Product Disclosure Statement previously issued and will arrange for all funds received to date to be returned.

The Board is reviewing several alternatives and will provide a further update in the next several weeks.

Authorised for release by Phillip Young, Company Secretary.

ENDS

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