

24 August 2021

Proposed Acquisition of dealt Platform and 2021 AGM

Dealt Limited (ABN 66 605 935 153, ASX: DET) (**Company**) has lodged the Notice of Meeting for the Company's 2021 Annual General Meeting (AGM) to be held online. Details of the AGM are as follows:

Date: Thursday, 23 September

Time: 1:00pm AEST

Online: <https://web.lumiagm.com/306103207>

The Company further advises that nominations for the office of Director will be taken by the Company before 5:00pm AEST on 15 September 2021. Nominations for the election of the office of Director must be lodged at the registered office of the Company by that date.

Our Share Registry, BoardRoom Limited, will email all shareholders who have elected to receive electronic communications; this email includes a link to the Notice of Meeting and unique link for each Shareholder to lodge your votes by proxy. All other shareholders will receive these documents via the post.

Importantly, the AGM will also consider the updated proposal to repurpose the Company. Details of this acquisition are summarised in an earlier announcement made last Friday, 20th August 2021.

Noting that the Independent Expert's Report opined that the transaction is **fair and reasonable** to Shareholders, the Directors encourage all Shareholders to read the Notice of Meeting, consider the proposal and vote YES on all the proposed resolutions, either by proxy or by attending the AGM online.

Authorised for release by Philip Raff, Managing Director.

ENDS

Media Enquiries

Australia & New Zealand – Phillip Young
phillip.young@dealt.com.au
+61 402 232 563

Investor Enquiries

Philip Raff
Managing Director
philip.raff@dealt.com.au

International – Philip Raff

philip.raff@dealt.com.au
+65 9470 6842