

23 September 2021

Results of Annual General Meeting and delisting

Pursuant to ASX Listing Rule 3.13.2, Dealt Limited (ASX: DET) advises the results of today's resolutions put to shareholders at the Annual General Meeting as set out in the Notice of Meeting dated 24 August 2021. The resolutions and results are set out in the attached.

All resolutions were overwhelmingly passed and it proposed that DET will complete the following actions over the coming days:

- Removal of DET from the Official List (expected to be Friday, 24 September 2021); and
- Completion of the dealt Business Acquisition (expected to be Monday, 27 September 2021).

As indicated in the Notice of Meeting, DET's shares will continue to be suspended from quotation until the Company has been removed from the Official List at a date determined by ASX. DET will make a further announcement in due course to confirm the time and date of its removal from the Official List.

Upon the delisting taking effect, shares in DET will no longer be quoted or traded on ASX and shareholders will only be able to sell their shares via off-market private transactions in accordance with DET's constitution. Shareholders who wish to sell their shares after DET is delisted will need to find a buyer for their shares and complete a standard off-market share transfer form and provide it to Boardroom Pty Ltd, DET's share registry for processing.

DET is not proposing that any buy-back or other facility is put in place at this time to provide other liquidity options to shareholders. The directors of DET, however, will continue to review liquidity options in the future having regard to capital adequacy requirements of DET.

This announcement is authorised by Phillip Young, Company Secretary.

ENDS

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Dealt Limited
Annual General Meeting
Thursday, 23 September 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Adoption of the Remuneration report	Ordinary	1,502,960 91.37%	121,104 7.36%	20,911 1.27%	8,286	1,536,138 91.74%	138,369 8.26%	19,062	Carried	NO
2. Approval to Re-Elect James Storey as Director	Ordinary	4,998,904 97.63%	100,612 1.96%	20,911 0.41%	37,509	5,043,224 97.85%	110,817 2.15%	44,203	Carried	NA
3. Approval to the change of activities	Ordinary	2,724,179 94.55%	138,121 4.79%	18,870 0.65%	2,276,766	2,760,898 94.90%	148,326 5.10%	2,289,020	Carried	NA
4. Approval of the Business Acquisition	Ordinary	2,719,520 94.39%	142,780 4.96%	18,870 0.65%	2,276,766	2,745,401 94.04%	174,036 5.96%	2,278,807	Carried	NA
5. Approval of issue of Shares as Consideration	Ordinary	2,711,356 94.11%	150,944 5.24%	18,870 0.65%	2,276,766	2,733,696 93.97%	175,506 6.03%	2,289,042	Carried	NA
6. Approval of the increase in the 360 Capital Shareholder and its associates voting power in the Company	Ordinary	2,719,520 94.39%	142,780 4.96%	18,870 0.65%	2,276,766	2,739,819 94.20%	168,842 5.80%	2,289,583	Carried	NA
7. Approval of removal from the Official List	Special	4,992,204 97.50%	103,230 2.02%	24,993 0.49%	37,509	5,030,902 97.59%	124,273 2.41%	43,069	Carried	NA
8. Approval of Change of Name	Special	5,017,962 98.00%	77,472 1.51%	24,993 0.49%	37,509	5,065,457 98.19%	93,237 1.81%	39,550	Carried	NA

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.